

Piaggio Aero Industries S.p.A. in extraordinary administration

- I, the extraordinary commissioner of Piaggio Aero Industries S.p.A. in extraordinary administration, appointed by the decree issued by the Italian Ministry of Economic Development on 3 December 2018, hereby issue a call for expressions of interest in:
 - (a) purchasing all or part of the following Piaggio business units:
 - (i) the aviation business unit, specialised in civil and military aircraft design, construction, and maintenance (including customer support);
 - (ii) the engine business unit, specialised in aircraft engine design, construction and maintenance; and/or
 - (b) implementing transactions to restructure Piaggio.

Further information about the company and/or the abovementioned business units can be found in the informative notice published on www.piaggioaeroas.it

Expressions of interest must: (a) be emailed to the extraordinary commissioner at piaggioaeroamministrazionestraordinaria2@pec.piaggioaero.it, by 18:00 (Italian time) on 15 May; (b) be in Italian or English; and (c) specify the name, email address and phone number of the person to whom the extraordinary commissioner is to address related correspondence/notices.

This call for expressions of interest does not constitute a public offering under Art. 1336 of the Italian Civil Code or Art. 94 et seq. of Italian Legislative Decree No. 58/1998.

Villanova d'Albenga, Italy, April 30th 2019

Vincenzo Nicastro, The extraordinary commissioner